

# VEGA DAILY

Vitamins to VEGA!

4th. Nov. 2024

## VITAMIN

01

Last week, the vitamin market fluctuated slightly, some varieties of active transactions. VE has factories stopped reporting and signing, the market is actively purchasing, the transaction price rose; VC by the impact of rising raw materials, manufacturers stopped reporting or price increases; Vitamin K3, Calcium Pantothenate market fell slightly, the customer is to buy that is mainly used; niacin, nicotinamide, more than one manufacturer has a plan to shut down production, the market price is firm.

## AMINO ACID

02

Last week, the overall amino acid market is mainly stable, lysine: 98% lysine is stable, but the market spot is less, factories are mostly delivery-oriented, the overall market is running strong, 70% lysine market is mainly stable; threonine: the price is at a high level, end-users are mostly wait-and-see, there are factories to raise the offer, but the market feedback is general; methionine: the market is weak, the overall demand is general.

## API

03

Since September, the delivery of florfenicol has been gradually tightened, and manufacturers started to raise prices and arrange goods. By the beginning of October, some factories stopped offering, the market price gradually raised, and the domestic trade delivery was tight. So far, the market price has been raised to 24.5-25usd/kg, supply is tight, and delivery is generally in December. Currently in a state of oversupply, domestic and foreign clients demand has been improved. But at present, factories are still in a loss-making state, and factories are willing to raise prices obviously.

## FOOD ADDITIVE

04

Last week, the domestic factory offer of sucralose stabilized to around 26.5 usd/kg for the following short-term bullishness. Creatine monohydrate was driven by the market sentiment, the current domestic market price stabilized at about 4.5usd/kg, and the delivery schedule was scheduled to the middle and end of November.

Reported by Cynthia & Shea & Livia & Lexie & Oliva & Hannah

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